



Exhibit C

Patriot Care Corp Operational Management Plan

26-28 Gaylord Street
South Hadley, MA

COMPANY OVERVIEW

At Patriot Care Corp., our mission is to be the premier provider of pharmaceutical-grade Medical Marijuana products in the Commonwealth of Massachusetts. Our products are manufactured and developed to ensure that our dispensary facilities can offer all qualifying patients a better, natural way to eliminate their suffering and improve their lives. We are committed to being the industry leader in quality, compliance, innovation, research, social responsibility and education, and to consistently exceed patients', facilities', research partners' and regulators' expectations. In every jurisdiction in which we operate, we offer financial and philanthropic support and work in partnership with local leaders, law enforcement, medical/healthcare providers and patient and neighborhood advocacy groups to ensure all stakeholders benefit directly from our involvement in their communities.

Our team is comprised of experts from every related discipline including clinical, genetic and agricultural research, medicine, security, horticultural science, organic farming, mechanical engineering, community outreach, technology, finance, legal/compliance, government and education. As one of the first approved cultivation facility operators and the only integrated 'seed to sale' platform in our national's Capital, and as one of the largest growers and wholesalers of organic, pharmaceutical-grade Medical Marijuana products in the highly regulated, medically-focused Arizona and Washington, D.C. markets, our team, substantial capital base and national platform offers the Commonwealth of Massachusetts and the Town of South Hadley unparalleled, proven execution experience and resources to ensure successful and compliant implementation of the State's Medical Marijuana program.

CULTIVATION AND PROCESSING OPERATIONS OVERVIEW

Patriot Care Corp will operate in full compliance with 105 CMR 725.000 and has adopted a comprehensive set of operations manuals to guide virtually every aspect of daily operations for each department. These operating manuals are the most complete set of training and operational procedures in the Medical Marijuana industry, developed with the assistance of our internal team, our consultants and our advisors. The manuals provide an excellent basis for training and address a wide variety of topics including:

- Cultivation – How pharmaceutical-grade marijuana will be cultivated using organic growing methods;
- Manufacturing – Documents the activities of harvested products including inventory control, food safety, concentrate production, production of edibles and other alternative Medical Marijuana products, laboratory test results, procedures, packaging and delivery;
- Facilities – Procedures for the overall administration of building operations, infrastructure, maintenance and housekeeping; and,
- Security – How the cultivation facility will maintain a safe environment to protect its employees, community and counterparties both inside the facility and in adjacent areas (e.g. parking lot).

CULTIVATION AND PROCESSING FACILITY LOCATION

Designing an efficient, secure and compliant facility is essential to the success of any cultivation and processing operation. However, there are additional considerations that apply to a Medical Marijuana production facility given the nature of its products. We have purposely chosen the building at 26-28 Gaylord Street because it is largely out of the direct view of the general population and adaptable to secure and configure to requisite standards. Because of the sensitive nature of our operations, we will not feature any signage on the exterior of our facility. This site was also chosen because of its location, size and layout. The management and consulting team of Patriot Care Corp feels strongly that locating the cultivation and processing facility in this area of the State is conducive for increased security and privacy as this is an excellent site away from high-traffic residential areas. In addition, we will have access to a proficient and well-suited labor pool for staffing our facility for site development, maintenance, cultivation and agricultural genetic research.

The building itself will not need major interior construction to bring the premises to operational condition. It has existing loading docks, concrete floors and ample water and electric service. The site was chosen because it provides adequate space and large ceilings to support both a cultivation facility and other aspects of Medical Marijuana propagation, production and processing. If licensed by the State, this facility will produce Medical Marijuana, products containing Medical Marijuana and Medical Marijuana extracts, related supplies and educational materials for Patriot

Care Corp's dispensaries located in other parts of the State. In addition, a limited portion of the facility's production can be sold to other non-affiliated dispensaries in Massachusetts.

With ample square footage and ceiling height to work with, our architects have the ability to design the facility intelligently and economically, supporting cultivation and production operations while considering all legitimate security concerns. With such high ceilings, the premises allow Patriot Care Corp to implement a bi-level operation, which in turn allows us to scale to a much higher level of production capacity than if we were in a similar footprint with lower, standard warehouse ceiling heights. In addition, given the ceiling height, the premises allow Patriot Care Corp to maximize the space for special HVAC, air filtration, security and irrigation needs without cannibalizing floor space to accommodate the requirements for cultivation. At the same time, the facility design allows Patriot Care Corp to build larger than average hallways between limited access areas that will allow security equipment a comprehensive 360-degree unobstructed view monitoring staff at the facility.

The shape of the building is conducive to creating independent, secure centers for our cultivation, packaging and labeling, drying and curing, trimming, commercial kitchen, and production and manufacturing areas as self contained units, each with separate, locked, restricted-access areas only accessible by codes corresponding to production facility employee job classification. This allows for continuous monitoring and controlled access to each limited access area rather than an open floor model and further facilitates our company's mission to prevent diversion, theft and/or loss of Medical Marijuana.

FACILITY HOURS AND STAFFING

The cultivation and processing facility is planned to operate 24 hours a day, 7 days a week, although staff will not be on duty at the location at all times. Staffing needs will vary based on overall volume, however we expect to initially have 20-30 full time employees at the facility.

CULTIVATION AND PROCESSING FACILITY PRODUCTS

The Medical Marijuana program in Massachusetts is being implemented to provide relief to patients who suffer from a handful of qualifying conditions. Each condition has several debilitating symptoms, many of which may be alleviated by using Medical Marijuana or derivative products. Aside from the chronic nature of these conditions, there is a broad array of related illnesses and symptoms that require unique delivery systems and pathways based on the conditions and impairments endured by patients.

For example, lung cancer patients may benefit from Medical Marijuana's pain relief, anti-tumor/anti-inflammatory attributes and reduction in nausea caused by

chemotherapy as well as an increase in appetite to address Cachexia, but such patients cannot vaporize or smoke raw products due to the limitations of their respiratory system. Instead, these patients generally prefer ingesting Medical Marijuana extracts or eating Medical Marijuana infused edibles. By the same token, PTSD patients may suffer from sleeplessness and acute anxiety and find that vaporizing raw Medical Marijuana products is the most effective way to relieve their symptoms, whereas MS or ALS patients may require the use of topical balms with high doses of CBD to reduce muscle spasticity, pain and inflammation since their central nervous system and muscular systems are so weakened that they cannot physically ingest or inhale the medicine.

Patriot Care Corp. is committed to offering and manufacturing the diversity of products required to address the breadth of symptoms associated with the qualifying conditions:

- Medical Marijuana Flower: Raw Medical Marijuana Flower can be smoked or vaporized with vaporizer products (reportedly the safest and healthiest means of inhalation).;
- Extracts: Extracts can be smoked or vaporized with vaporizer products and are manufactured by separating the trichomes (oil glands of the plant that contain high concentration of medicinally beneficial cannabinoids) from the Medical Marijuana flowers to create a concentrated dose of Medical Marijuana;
- Preparations: Preparations generally facilitate the administration of the medicine for patients and include, but are not limited to, pre-rolls, oral sprays, oils, topical ointments, pre-packed vaporizer cartridges and capsules;
- Medical Marijuana infused Edibles: Edibles (i.e. baked goods and the like) are prepared with butter or oil that have been infused with Medical Marijuana. Edible forms of Medical Marijuana usually take longer to take effect (20 minutes to over an hour) and the effects generally last longer than smoking or vaporizing the same amount of medicine.; and
- Non-Medical Marijuana Products: Non-Medical Marijuana products (i.e. permissible paraphernalia products) intended to be offered include vaporizers, educational and research literature, grinders and organic rolling papers to assist in the administration and understanding of the medicine.

SECURITY OVERVIEW

The Patriot Care Corp. Security Plan is a combination of next-generation technologies, talented security professionals, and a company-wide commitment to security and safety as paramount objectives. Patriot Care Corp.'s core security principles guide the inner workings of the Patriot Care Security Plan and its features. Our core security principles are as follows:

- Safeguarding the production, storage, transfer and dispensation of the marijuana;

- Providing a safe and secure environment for Patriot Care Corp cultivation and processing facility staff and the neighboring community;
- Managing authorized ingress and egress to the cultivation and processing facility and to the restricted access areas within the facility; and
- Ensuring strict compliance with Massachusetts law, municipal requirements/guidelines and Medical Marijuana program guidelines.

Facility Access:

All areas of our cultivation and processing facility will be appropriately compartmentalized based on function. All cultivation work will take place in self-contained, internal access areas, completely restricted from outside view with no window or direct door access points from the exterior of the building – only internal access points which only specifically authorized staff members may use. Furthermore, all limited-access areas containing growing plant or Medical Marijuana products will have restricted access between those compartments and will be secured 24 hours a day by state-of-the-art technologies.

The primary security system will be comprised of a variety of technologies including door sensors, perimeter alarms, motion detectors, video cameras, 24-hour recordings, duress alarms, panic alarms, etc. All equipment will be installed with back-up power and the entire security system will be inspected and tested on a frequent, periodic basis. Any issues will be immediately addressed and remediated.

We will store all Medical Marijuana in a private, secured vault that is climate-controlled (i.e. ventilation, temperature and humidity controlled) and monitored by an external service, 24-hours a day, for both security and environment changes (temperature and humidity).

Medical Marijuana Deliveries to Dispensary Facilities:

Patriot Care Corp. will take every precaution to ensure the safe and secure transportation and delivery of Medical Marijuana products to registered dispensary facilities. Company protocols have been established to avoid any diversion, theft or loss of Medical Marijuana during the transportation and delivery process. Patriot Care Corp. will update and change its transportation and delivery protocols from time to time as is becomes necessary due to unforeseen business circumstances or changes to relevant Massachusetts law.

EMPLOYEE TRAINING

Patriot Care Corp will conduct background checks supplemental to those conducted by the State on all candidates pursuant to methods and procedures determined by our Chief Security Advisor. Employees will participate in a rigorous training process and will be evaluated for long-term suitability in the restricted access medical

environment. Operational training will be given to each new cultivation and processing facility employee and must be completed before any staff is permitted to begin working in the facility.